



RULE 144 SELLER'S REP LETTER FOR NON-AFFILIATES
(Affiliates of Issuers Must Use Their Broker's Rep Letter-Form)

Company/Issuer Name: _____

Certificate Number(s): _____

Number of Shares: _____

Date of Share(s) Acquisition: _____ / _____ / _____

Ladies and Gentlemen:

Re: Proposed sale(s) of shares of Common Stock (the "Shares") of (the "Issuer") pursuant to Rule 144 under the Securities Act of 1933, as amended on February 15, 2008 ("Rule 144").

I propose to sell the above-referenced Shares in the manner permitted by Rule 144, in this connection I represent to you and warrant as follows:

- I am not an affiliate of the Issuer or a 10% shareholder of the Issuer, during the preceding three months immediately preceding the proposed sale as defined in paragraph (a) (1) of Rule 144.
- Based in part upon information furnished by the Issuer, the Shares are fully paid for and a minimum of **(check one line)**

_____ Six Months (if issuer is an SEC reporting company)

_____ One Year in accordance with paragraph (d) of Rule 144, as amended 2/15/08

has elapsed since the date that the Shares were acquired from the Issuer or an affiliate of the Issuer as described in Rule 144.

- Based on information published or made available to me by the Issuer and relied upon by me, I have reason to believe there is adequate current public information (*a non Shell/Blank Check Company as defined by the SEC*) available with respect to the Issuer.
- I the undersigned am familiar with Rule 144 promulgated under the Securities Act of 1933, as amended 2/15/08 and agree that, in connection with the matters described above, you and the Issuer are underlying on the statements made herein. The Issuer may rely on such statements as if this letter were addressed to the Issuer.

Print Seller's Name: _____

Seller's Signature: _____ Today's Date: _____ / _____ / _____